



THE INSTITUTE OF CHARTERED ACCOUNTANTS OF INDIA
(Set up by an Act of Parliament)



BATCH

2

CERTIFICATE COURSE ON

OVERSEAS
OUTSOURCING
SERVICES –

AUSTRALIA



ICAI

Global Orbit

From GCCs to Global Leadership

20TH JULY, 2026 TO 14TH AUG, 2026

TIMING : 2:00 PM - 5:00 PM IST

20 DAYS | 60 HOURS

FEES: ₹ 15,000+ 18%

APPLICABLE GST (2700) = ₹ 17,700/-

- ✓ 30 Structured CPE Hours (25 CPE Hours on completion of training with necessary attendance & 5 CPE Hours shall be granted only after passing the assessment test)
- ✓ Expert faculties with rich experience
- ✓ Through Virtual Mode only
- ✓ First Cum first serve basis
- ✓ Last Date of Registration: 13th July, 2026
- ✓ 75% attendance is mandatory for taking the assessment test



Further details and Registration Link:
<https://tinyurl.com/39sx2j3n>

ORGANISED BY: GLOBAL TRADE & SERVICES COMMITTEE



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SL. NO.	DATE	DAY	DAY	TIME ALLOCATION	CONTENT
1	20-July-2026	MON	Day-1	1 Day i.e. 3.5 Hours (2-5:30pm)	Introduction of accounting outsourcing: Introduction to Accounting Outsourcing Services and AUS Geography Market, Benefits and regulatory requirements associated to accounting outsourcing., Market research and entry strategies, Small and medium-sized enterprises (SMEs) as outsourcing clients, Entrepreneurship Skills - Leadership Skills, Management Skills, Technical Skills, Networking and Collaboration, Master Requirements - Master Level Agreements, Service Level Agreements, Other documentation - Stages of a Job, Privacy Document & Data Protection Agreement.
2	21-July-2026	TUE	Day-2	3 Day i.e. 7.5 Hours (2-4:30pm)	Financial statement preparation and schedules & Business Activity Statement: Introduction to Outsourcing Opportunities in Financial Reporting, Chart of Accounts Setup, Balance Sheet / Profit & Loss / Cash Flow statement Preparation, Outsourcing Opportunities in Preparation of schedules and disclosures, Introduction to IFRS, Outsourcing Opportunities in Financial Reporting in IFRS Requirements, Cash flow forecasting, Fund Flow Forecasting, Accounting Software for Financial Statements, PAYG Withholding and PAYG Instalments, Fringe Benefits Tax (FBT) Instalments, BAS Lodgement and Due Dates, Common BAS Adjustments, Technology tools in Payroll, Relevant Case Studies.
3	22-July-2026	WED	Day-3		
4	23-July-2026	THU	Day-4		
5	24-July-2026	FRI	Day-5	2 Days i.e. 6 Hours (2-5pm)	Payroll management: Introduction to AUS Payroll Management, Introduction to laws relating to Payroll, Setting up Payroll System and Payroll processing, Viewing and storage of payroll ledgers, Payroll related reports, Payroll related Statutory compliances & Super Annuation Management, Remission of taxes and other deductions, Technology tools in Payroll.
6	27-July-2026	MON	Day-6		
7	28-July-2026	TUE	Day-7	2 Days i.e. 5 Hours (2-4:30pm)	Self Managed Super Funds: Introduction to SMSFs, SMSF Establishment, SMSF Compliance and Regulatory Obligations, Contribution Management, Investment Strategies for SMSFs, Pension and Benefit Payments, Taxation of SMSFs, SMSF Audit and Reporting, SMSF Wind-Up and Rollovers, SMSF Software and Technology, sEmerging Trends in SMSFs, Relevant Case Studies.
8	29-July-2026	WED	Day-8		
9	30-July-2026	THU	Day-9	1 Day i.e. 4 Hours (2-6pm)	Project management services: Budgeting, Projection, Accounting and Cost control, Monthly Management Reporting, Assist in the preparation of feasibility study of new project, Assist in the preparation of feasibility study of expansion schemes, Relevant Case Studies. Capital Financing: Corporate finance Strategy, Debt financing strategies, Equity financing Strategies, Portfolio Management Services, Outsourcing opportunities in Fixed Assets, Relevant Case Studies.
10	31-July-2026	FRI	Day-10	1 Days i.e. 3.5 Hours (2-5:30 pm)	Communication skills, ethics and performance metrics: Understanding Australian Communication Culture, Professional Email & Chat Etiquette, Virtual Meeting and Phone Call Etiquette, Handling Client Feedback & Difficult Conversations, Cross-Cultural Communication in Outsourcing, Self-Monitoring & Reporting, Linking Communication & Performance, Common Ethical Dilemmas in Outsourcing, Relevant Case Studies.



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11	03-Jun-2026	MON	Day-11	2 Days i.e. 6 Hours (2-5pm)	Taxation: Introduction to AUS Tax Compliances - Basics, Preparation and filing of corporate tax returns, Preparation and filing of Individual tax returns, Preparation and filing of Partnership tax returns, Trust etc, Capital Gains Tax (CGT) & Fringe Benefits Tax (FBT), Use of Technology in Taxation.
12	04-Aug-2026	TUE	Day-12		
13	05-Aug-2026	WED	Day-13	1 Day i.e. 4 Hours (2-6pm)	Virtual CFO services: Virtual CFO - Background, Emerging Trends & Opportunities including early mover advantage, Comparison - Existing Accounts Manager vs Virtual CFO, Core Functions of a Virtual CFO, Services in Virtual CFO Practice, Technology & Virtual CFO, Strategic Financial Advisory & Risk Management, Relevant Case Studies. Working capital management: Working capital management, liquidity management, Best Practices in AP Management, Best Practices in AR Management, Best Practices in Inventory Management, Capital structure analysis, Preparation and review of capital investment proposals, Leading Management Concepts in Working Capital Managements, Relevant Case Studies.ital investment proposals, Leading Management Concepts in Working Capital Managements, Relevant Case Studies.
14	06-Aug-2026	THU	Day-14	3 Days i.e. 7.5 Hours (2-4:30pm)	Accounting software: Introduction to Accounting Software's - Widely Used in AUS, Different Modules - Basics - Accounting Software - Xero; QuickBooks; MYOB, New Age Technology & Aids for Accounting, Emerging AI & Cloud Computing trends in Accounting, etc.
15	07-Aug-2026	FRI	Day-15		
16	10-Aug-2026	MON	Day-16		
17	11-Aug-2026	TUE	Day-17	2 Day i.e. 7 Hours (2-5:30pm)	International Collaboration: Introduction to Acquisition services, Outsourcing Opportunities in Mergers & Acquisitions, Advisory opportunities - Amalgamations, Reconstructions, Takeovers and expansion schemes, Advisory opportunities - Expansion Schemes, including Valuation services, Value chain analysis, Forensic accounting, Internal Audit, Data security, Relevant Case Studies.
18	12-Aug-2026	WED	Day-18		
19	13-Aug-2026	THU	Day-19	2 Days i.e. 6 Hours (2-5pm)	Case Study : Training on recent case study
20	14-Aug-2026	FRI	Day-20		
	31-Aug-2026	MON			Assessment Test
				20 days i.e 60 hours	Total time

TESTIMONIALS

“ It was a nicely designed course with practical aspects of outsourcing and much needed guidance right from approaching a target client to scaling the practice in the given area. There was so much to take away from the course; it has not only given awareness about outsourcing but also a good network of people to begin with. ”

“ The Certificate Course on Overseas Outsourcing Services - Australia was very informative and well structured. The sessions conducted by the faculties were excellent. Shailesh Kulkarni sir's session on Financial Statements and BAS was very practical and insightful. Rathna Kumar sir explained SMSF concepts very clearly, and the payroll session by Radhika Lohiya ma'am was superb. The accounting software training sessions were very useful, and the communication session was also helpful. However, the project management session could be improved. Overall, the course was valuable and very beneficial for professionals interested in Australian outsourcing services. rewarding learning experience. Highly recommended. ”

“ This course is highly recommended for CA students, professionals, and anyone looking to explore global opportunities in accounting and finance outsourcing. ”



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CA. PRASANNA KUMAR D
President, ICAI



CA. MANGESH KINARE
Vice - President, ICAI



CA. SANJIB SANGHI
Chairman, Global Trade &
Services Committee, ICAI



CA. (DR.) ROHIT RUWATIA AGARWAL
Vice Chairman, Global Trade &
Services Committee, ICAI

ABOUT THE COMMITTEE

- The Global Trade & Services Committee of ICAI promotes bilateral investments in line with PM Modi's vision and India's global trade goals.
- It positions accounting and finance services as important export sectors amid growing global trade and India's expanding FTAs.
- The Committee creates international opportunities for Chartered Accountants through ICAI's strong global network and outreach.
- It supports professionals by enabling trade navigation, networking, expertise sharing, and policy advocacy.
- The Committee aims to strengthen and globally promote India's accounting and finance services under GATS guidelines.

ABOUT THE CERTIFICATE COURSE

- The certificate course on overseas outsourcing services is designed to equip members with knowledge and skills to manage international outsourcing business functions.
- The course covers key areas such as accounting outsourcing fundamentals, outsourcing software, market trends, challenges, opportunities, and global communication strategies.
- It includes analysis of real-world case studies to understand successful and challenging overseas outsourcing initiatives.
- The program focuses on preparing professionals to adapt to evolving outsourcing practices and develop future-ready skills in a changing global environment.
- The course targets international jurisdictions including Australia, and has already been launched in the U.S., UK, with plans to expand into Canada.



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'ICAI BHAWAN', 2nd Floor- Admin Block
A-29, Sector-62, Noida - 201309,
Ph. : 0120 304 5979 | Email: global@icai.in
Website : www.icai.org